

Fig. 1

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Client Home Equities Fixed Income Treasury Products Corporate Finance Research

Demonstration

Fixed Income Home

Bond Issues

- New Issue Calendar
- Report New Issues
- Secondary Trading
- Private Issues
- Archived Issues
- Pending Issues
- Add New Issue

Utilities

- Clients' Order Log
- Logging Report
- Interchange Lite
- User Management
- Reset PIC
- User Guide

New Bond Issue

Clone An Issue

Issue Name: ~ 201

Visibility: Web ~ 202

Web Order: Accept

Issuer Name:

Issuer Domicile: Argentina

Issuer Users: Apter, Alan; Barbiero, Giampietro; Besley, Justin; Bodo, Giorgio; Bottomly, David

Excluded Countries: Afghanistan; Albania; Algeria; Andorra; Angola ~ 203

Bond Type: Global ~ 204

Syndicate Group: Stietzel, Chuck; Stuben, Angela

Description: ~ 205

Terms & Conditions:

Currency: CHF

Rate Type: Floating

Coupon Frequency: Annual

Day Count: Act/365

144A: No

Spread Indication:

Selling Group:

Listing:

Sales Restrictions:

Put or Call:

Moody's: NR

S&P: NR

Fitch IBCA: NR

Bloomberg Ticker:

Size (in million):

Maturity Date: (dd/mm/yy)

Payment Date: (dd/mm/yy)

Settlement:

Status:

Lead Manager:

Fees:

Denominations:

Law:

Covenants:

Guarantee Structure:

Tax:

Risk Weighting:

Coupon Dates:

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Fig. 2

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New Bond Issues Calendar

Sort by Currency Sort by Issue Name Sort by Subscription Close Sort by Announcement Date

Bank of England GBP 2 Billion Dec 2005 executable 11 Dec 2000 11:00 LDN
Subscription Close: 6 Dec 2001 13:00 LDN
 Test issue for the Bank of England

Bank of England GBP 2 Billion Dec 2005 (Auction version) auction 11 Dec 2000 11:00 LDN
Subscription Close: 8 Dec 2001 13:00 LDN
 Test Auction issue for the Bank of England

CCE Five Year Note 300m USD auction 11 Dec 2000 11:00 LDN
Subscription Close: 12 Jan 2001 17:00 LDN
 Coca-Cola Enterprises Inc. markets, produces and distributes products of the Coca-Cola Company. This offering is a 5-year senior note, non-call for life. This is a dutch auction offering.

Intel Pic EUR 2 Billion May 2006 executable 18 Nov 2000 07:00 LDN
Subscription Close: 20 Jan 2001 12:45 LDN
 EUR EuroBond: Intel's first DebtWeb issue. This pioneering issuer now brings a fully integrated internet bond.

Freddie Mac USD 6 billion Global 1.05 executable 5 Jan 2000 16:00 LDN
Subscription Close: 6 Jan 2001 13:00 LDN
 Representing Freddie Mac's first timetabled Reference Note - a 5 year US\$ issue - their first since the 6 1/4% of July 2004. This Treasury surrogate issuer now pioneers an internet offering. Issue size US\$6 billion. This issue will be increased in April 2000 by a minimum of US\$2 billion and a target size of increase of US\$4 billion. If increase target is met, the issue will be US\$10 billion. 7th January settle is for FedWire & DTC only. Euroclear/Cedel settle is on 10th January (+3 days accrued).

UBS Warburg

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Fig. 3

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Client Home Equities Fixed Income Treasury Products Corporate Finance Research

Demonstration

Freddie Mac USD 6 billion Global 1/05

Order History

Fixed Income Home

Bond Issues

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Information

Name: Norris, Ian

Company: Morgan Crucible

Currency: USD

Size: 6,000,000,000

22 Dec 2000 19:30:33 LDN

Domicile: United Kingdom

Maturity Date: 15/01/05

Current spread indication 51 - 56

Order

Market Use this part of the form to submit market (non-competitive) bids for bonds at whatever the issue price is

Quantity(000) 15000

422 Sell Benchmark: UST 5 7/8 11/04 Conversion at 1.027, Weighting Cash

Spread Using this part of the Order Form you may submit multiple orders at different spreads. These orders are non-cumulative.

Spread 52 53 54 54 55

Quantity(000) 36000 38000

432 Sell Benchmark: UST 5 7/8 11/04 Conversion at 1.027, Weighting Cash

Switch Using this part of the Order Form you may submit orders on the switch terms below. These orders are cumulative and will be added to any Outright Order given above.

Quantity (000)	Weighting	Switch Name	Max Size (000)	Pick Up (bp)	Conversion factor
443 50000	Cash	FHLMC 6.25% 7/04	199,900	1	1.027
444 250000	Cash	FNMA 5.125% 2/04	599,750	3	0.87

Conditions Use this box to specify any conditions that you want to apply to your order. If you are looking to switch out of any bonds that are not listed above you can use this part of the form to ask for terms.

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450

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Fig. 4

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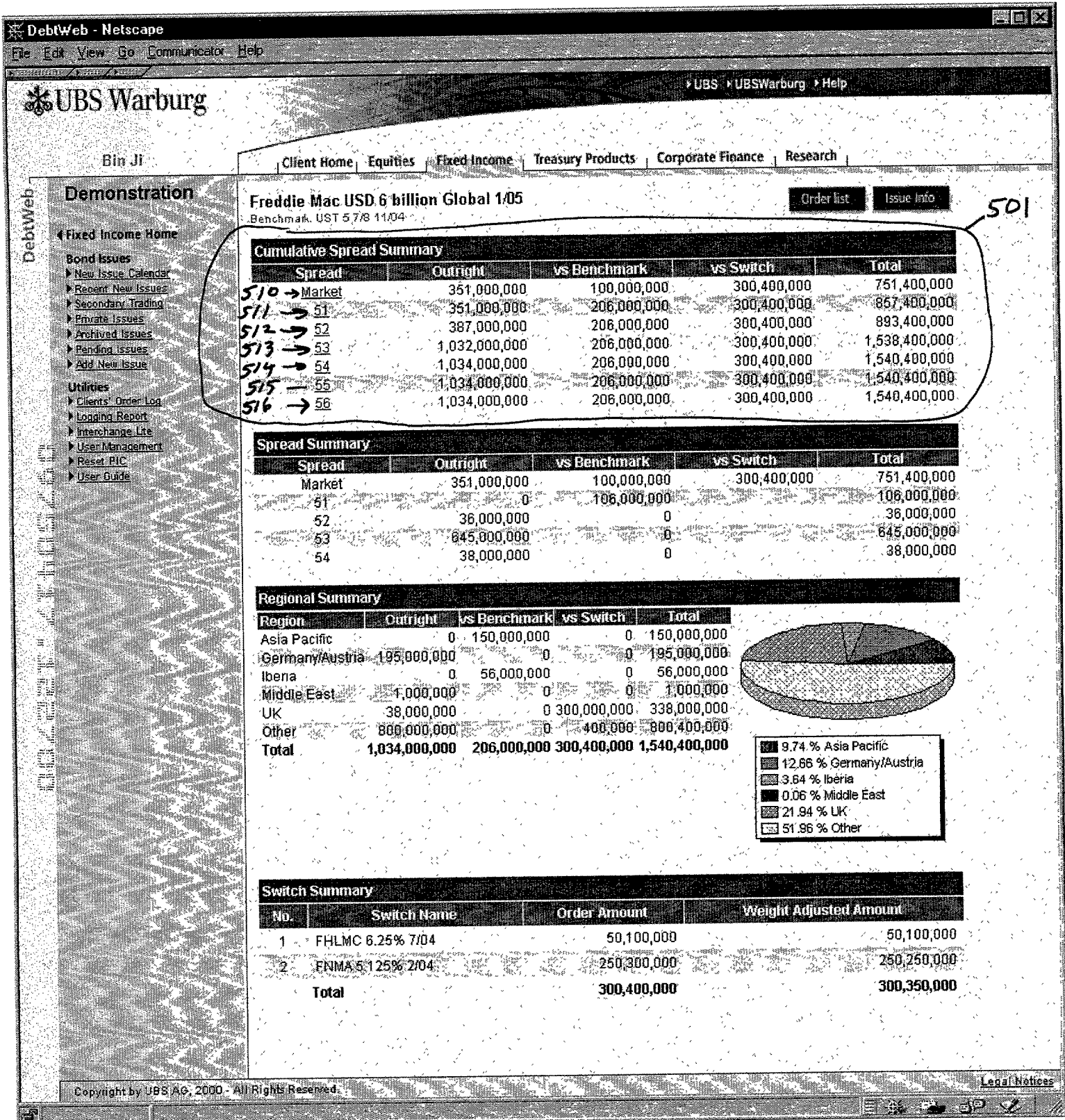


Fig. 5

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Client Home Equities Fixed Income Treasury Products Corporate Finance Research

Price Level: 53

Freddie Mac USD 6 billion Global 1/05 Order Book

Allotment Method: ☒ By Amount ☐ By Perc. %

Region	Client	Type	Quantity	Switch Bond	Allotment	Perc.
Total			1,538,400,000		534,150,000	34.7%
Asia Pacific			150,000,000		67,500,000	45.0%
	UBS Warburg Staff Accounts, Lawson, Charlotte				4 Dec 2000 06:47 LDN Order No. 330632	
	Market		100,000,000 vs UST 5 7/8 11/04		45000,000	45.0%
	Spread		50,000,000 vs UST 5 7/8 11/04		22500,000	45.0%
	Total		150,000,000		67,500,000	0.0%
	Condition:	No conditions entered.				
Germany/Austria			195,000,000		87,750,000	45.0%
	Hydraulik Nord Hamburg, Sieghold, Graif				10 Aug 2000 18:25 LDN Order No. 330535	
	Market		150,000,000		67500,000	45.0%
	Spread		45,000,000		20250,000	45.0%
	Total		195,000,000		87,750,000	0.0%
	Condition:	No conditions entered.				
Iberia			56,000,000		25,200,000	45.0%
	Caja de Madrid, Stilianopoulos, Carlos				10 Aug 2000 18:22 LDN Order No. 330532	
	Spread		56,000,000 vs UST 5 7/8 11/04		25200,000	45.0%
	Total		56,000,000		25,200,000	0.0%
	Condition:	No conditions entered.				
Middle East			1,000,000		450,000	45.0%
	merrill lynch, Unspecified				8 Nov 2000 06:52 LDN Order No. 330629	
	Market		1,000,000		450,000	45.0%
	Total		1,000,000		450,000	0.0%
	Condition:	No conditions entered.				
Other			800,400,000		353,250,000	44.1%
	Florida State Board of Administrators, Smith, Rob				13 Oct 2000 22:55 LDN Order No. 330534	
	Market		185,000,000		83250,000	45.0%
	Spread		580,000,000		281000,000	45.0%
	Total		765,000,000		344,250,000	0.0%
	Condition:	No conditions entered.				
	Morgan (J.P.) Trust Bank, Unspecified1				22 Dec 2000 19:08 LDN Order No. 330634	
	Market		15,000,000			0.0%
	Switch		300,000 vs FNMA 5.125% 2/04			0.0%
			Selling 250,000 face ; Pick Up 3bp			0.0%
	Switch		100,000 vs FHLMC 6.25% 7/04			0.0%
			Selling 100,000 face ; Pick Up 1bp			0.0%
	Total		15,400,000		0	0.0%
	Condition:	No conditions entered.				
	S Three, Arber, Simon				10 Aug 2000 18:23 LDN Order No. 330533	
	Spread		20,000,000		9000,000	45.0%

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Fig. 6